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SEC 1972 Potential persons who are to respond 03038390 mation contained in this form are not required to respond unless the form displays a currently (6-02)valid OMB control number.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal OV 1 7 2003 notice will not result in a loss of an available state exemption state exemption unless such exemption is predicated on the filing of a federal notice.

RECEIVED

SECURITIES AND EXCHANGE COMMISSION NOV 18 2003

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FORM D NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

OMB Number: 3235-0076							
Expires:	May 31, 2	2005					
Estimate	d average	burden					
hours per	hours per response 1						
SEC USE ONLY							
Prefix Serial							
DATE RECEIVED							

OMB APPROVAL

Name of Offering	g (check if this is a	in amendment and name has changed, and indicate change.)	
Filing Under (C	Check box(es)	☐ Rule 504 ☐ Rule 505 ☒ Rule 506 ☐ Section 4(6) ☒ UL	LOE
Type of Filing:	New Filing	☐ Amendment	

	A. BASIC IDENTIFICATION DATA
1. Enter the information reques	sted about the issuer
Name of Issuer (check if this is ANIMAL ESSENTIALS, INC.	an amendment and name has changed, and indicate change.)
Address of Executive Offices 2205 FARADAY AVE. #M, CA Telephone Number (Including) (760) 918-0553	·
Address of Principal Business Executive Offices)	Operations (Number and Street, City, State, Zip Code) (if different from
Telephone Number (Including (Area Code)
Brief Description of Business MANUFACTURER AND DIST	RIBUTOR OF PET NUTRITIONAL SUPPLEMENTS
Type of Business Organization	
⊠ corporation	☐ limited partnership, already formed ☐ other (please specify):
☐ business trust	☐ limited partnership, to be formed
	Month Year
Actual or Estimated Date of Inc	corporation or Organization: [8] [2003] 🖂 Actual 🔲 Estimated
Jurisdiction of Incorporation or	Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction) [CA]
GENERAL INSTRUCTIONS	

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seg. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

2205 FARADAY AVE. #M, CARLSBAD, CA 92008

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	⊠ Promoter	Beneficial Owner		□ Director	General and/or Managing Partner
Full Name (Last nan JOAN G. HOLDEN	ne first, if individ	lual)			
Business or Resider 2205 FARADAY AV			t, City, State, Zip	Code)	
Check Box(es) that Apply:	⊠ Promoter	Beneficial Owner		Director	General and/or Managing Partner
Full Name (Last name FRANK F. HOLDEN		lual)			
Business or Resider 2205 FARADAY AV				Code)	
Check Box(es) that Apply:	⊠ Promoter	☐ Beneficial Owner	⊠ Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last nam		dual)			
Business or Resider	nce Address (N	umber and Stree	t, City, State, Zip	Code)	

Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last nam GILLCO EAST, INC			TION		
Business or Resider P.O. BOX 13188 CA			, City, State, Zip	Code)	
Check Box(es) that Apply:	☐ Promoter	⊠ Beneficial Owner	Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last nam			RPORATION		
Business or Resider P.O. BOX 1645, HA			, City, State, Zip	Code)	
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last nam	ne first, if individ	lual)			
Business or Resider	nce Address (Nu	umber and Street	, City, State, Zip	Code)	
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last nam	ne first, if individ	lual)			
Business or Resider	nce Address (Nu	umber and Street	, City, State, Zip	Code)	
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
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Business or Resider	<u> </u>			,	
(lise hlani	k sheet or con	v and use additi	ional conies of t	his sheet as i	necessary)

B. INFORMATION ABOUT OFFERING 1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this Yes No \boxtimes offering?.... Answer also in Appendix, Column 2, if filing under ULOE. 2. What is the minimum investment that will be accepted from any individual?...... \$0.00 Yes No 3. Does the offering permit joint ownership of a single unit?..... 4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. Full Name (Last name first, if individual) N/A Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) ☐ All States AL AK AZ AR CA CO CT DE DC FL GA IL | IN | IA | KS | KY | LA | ME | MD | MA | MI | MN | MS | MO | MT NE NV NH NJ NM NY NC ND OH OK ☐ OR ☐ PA ☐ RI SC SD TN TX UT VT VA WA WA WV WV ☐ WY ☐ PR ☐ Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) ☐ All States AL AK AZ AR CA CO CT DE DC FL GA ☐ HI ☐ ID IL | IN | IA | KS | KY | LA | ME | MD | MA | MI | MN | MS | MO | MT O NE NV NH NH NJ NM NY NC ND OH OK OR PA RI SC SD TN TX UT VT VA WA WA WV WI \square WY \square PR \square

Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip C	Code)	
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purch (Check "All States" or check individual States) All States AL AK AZ AR CA CO CT DE DC III IN IA KS KY LA ME ME MD MA ME MT NE NV NH NJ NH NJ NH NY NC ND RI SC SD TN TX UT VT VA WA CUse blank sheet, or copy and use additional copies of t	FL GA C MI MN C OH OK C WV WI C his sheet, as nece	MS MO OOO OOOOOOOOOOOOOOOOOOOOOOOOOOOOO
C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSE	S AND USE OF P	ROCEEDS
1. Enter the aggregate offering price of securities included in thi offering and the total amount already sold. Enter "0" if answer i "none" or "zero." If the transaction is an exchange offering, check thi box and indicate in the columns below the amounts of the securitie offered for exchange and already exchanged. Type of Security	s s	Amount Aiready Sold
Debt	\$	\$
Equity	\$ <u>10,000.00</u> \$ \$ \$ <u>10,000.00</u>	\$ <u>10,000.00</u> \$ \$ \$ <u>10,000.00</u>
2. Enter the number of accredited and non-accredited investors wh have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answeris "none" or "zero."	ar e e	Aggregate Dollar Amount
Accredited Investors Non-accredited Investors Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE.		of Purchases \$ 10,000.00 \$ \$

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.		
Type of offering Rule 505 Regulation A Rule 504 Total		Dollar Amount Sold \$ \$ \$ \$ \$
4. a. Furnish a statement of all expenses in connection with the issuand of the securities in this offering. Exclude amounts relating solely to orgat of the issuer. The information may be given as subject to future condition and expenditure is not known, furnish an estimate and check of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees Engineering Fees Sales Commissions (specify finders' fees separately) Other Expenses (Specify Total	nization expenses ntingencies. If the the box to the left	\$ \$ \$ \$ \$
b. Enter the difference between the aggregate offering price given in r C - Question 1 and total expenses furnished in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 1 and total expenses.	uestion 4.a. This	\$ <u>10,000.00</u>

i .	ATTENTION Intentional misstatements or omissions of fact constitute federal criminal violations.					
JOAN G. HOLDEN	PRESIDENT					
Name of Signer (Print or Type)	Title of Signer (Print or Typ	e)				
Issuer (Print or Type) ANIMAL ESSENTIALS, INC.	Signature Should	Date 10/17/03				
The issuer has duly caused this notice to be notice is filed under Rule 505, the following to the U.S. Securities and Exchange Confurnished by the issuer to any non-accredited	signature constitutes an undertaking te nmission, upon written request of its	by the issuer to furnish staff, the information				
D. Fi	EDERAL SIGNATURE					
Column Totals Total Payments Listed (column totals ad		□\$ ⊠\$ <u>10,000.00</u>				
Repayment of indebtedness Working capital Other (specify):		□\$ □\$ <u>10,000.00</u> □\$ □\$ □\$				
equipment	s and facilities	□\$ □\$ □\$				
Salaries and fees Purchase of real estate Purchase, rental or leasing and insta	allation of machinery and	Payments To Others \$ \$				
5. Indicate below the amount of the adjust issuer used or proposed to be used for each the amount for any purpose is not known check the box to the left of the estimate. Iisted must equal the adjusted gross proceed response to Part C - Question 4.b above.	n of the purposes shown. If , furnish an estimate and The total of the payments ds to the issuer set forth in					

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	iny party ions of s		bed in 17 CFR 230	.262 presently	subject to a	ny of the disq	ualification	, 1	Yes No □ ⊠
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this no 3. The inform 4. The to be and u	otice is fi e unders nation fur e unders entitled nderstar	led, a rigned in igned in igner igner in igner igner igner igner in igner igne	issuer hereby under notice on Form D (1 ssuer hereby under I by the issuer to off issuer represents the Uniform limited Off t the issuer claimin have been satisfied	7 CFR 239,50 rtakes to furniserees. nat the issuer fering Exempting the availabile.	00) at such ti sh to the sta is familiar w ion (ULOE)	mes as required administration in the condition of the state in the st	ed by state tors, upon v ons that min on which this	e law. written requust be satis s notice is	uest, sfied filed
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JOAN	G. HOL	DEN			PRESIDE	NT			
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	Intend to no accrece investor State (P	in- lited irs in art B-	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)			e	ULOE att	r State (if yes, ach ation o granted
	ه په پاهمانون په په د	70	**************************************	Number of Accredited	akitiminista asa asa Apargapanistanian	Number of Non- Accredited	ajanikan mendali mendah dan penganjak dan		
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